

# **Corporate Statement of Investment Philosophy**

At Lakeba, our investment approach is embedded in the pursuit of capital appreciation through strategic investments in high-potential companies. We are committed to partnering with innovative entrepreneurs and visionary management teams to drive growth and create substantial value. Our primary exit strategies are focused on achieving successful trade sales or initial public offerings (IPOs), ensuring optimal returns for our investors.

## **Investing in Innovation and Growth**

We believe that innovation is the cornerstone of success in the modern business landscape. Our investment philosophy centers on identifying and supporting companies with disruptive technologies, scalable business models, and a strong market presence. By carefully selecting opportunities with the potential for transformative growth, we aim to generate significant capital appreciation for our stakeholders.

#### **Strategic Partnerships for Success**

At Lakeba, we consider ourselves a partner in the growth journey of the companies we invest in. Beyond capital, we bring a wealth of experience, industry insights, and a robust network to the table. Through strategic guidance and management administration services, we assist our portfolio companies in achieving operational excellence, expanding market reach, and accelerating their paths to success.

## **Exit Excellence: Trade Sale and IPO**

Our investment strategy is centered around delivering strong returns to our investors. We recognize that successful exits play a pivotal role in achieving this goal. With a focus on both trade sales and IPOs, we tailor our approach to suit the unique characteristics and goals of each portfolio company. Whether through a well-timed acquisition by a strategic partner or a well-executed public offering, we are dedicated to maximizing value realisation for all stakeholders.

## **Long-Term Value Creation**

While our primary objective is capital appreciation, we are committed to fostering sustainable growth and long-term value creation. We strive to align the interests of our investors, portfolio companies, and team members, ensuring that the benefits of our investments are enduring and far-reaching.

#### **Commitment to Excellence**

Lakeba is driven by a culture of excellence, integrity, and innovation. Our team of seasoned professionals brings diverse expertise and a deep understanding of market dynamics to every



investment decision. We embrace calculated risks, continuously refine our strategies, and adapt to the evolving investment landscape to remain at the forefront of value creation.

In summary, at Lakeba, our investment philosophy revolves around capital appreciation, strategic partnerships, and successful exits through trade sales or IPOs. We are resolutely committed to realising the potential of visionary companies and delivering exceptional returns to our valued investors.